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Date of Incident: _____

Limitations Run: _____

Date of Interview: _____

CLIENT INFORMATION

How did you hear of us? _____

DATE OF ACCIDENT/INCIDENT _____

FULL NAME: (including maiden) _____

MAILING ADDRESS: _____

**CITY,
STATE,
ZIP & COUNTY:** _____

HOME PHONE: _____

PAGER: _____

WORK PHONE: _____ **CELLULAR:** _____

Social Security Number: _____ - _____ - _____

EMAIL: _____ **How often do you check it?** _____

Texas (or valid) Drivers License Number: _____

Date of Birth: _____

THE PLACE WHERE YOU WERE HURT

NAME OF THE ESTABLISHMENT: _____

ADDRESS OF THE ESTABLISHMENT: _____

NAME OF INSURANCE COMPANY:

DEFENDANT'S POLICY NO.: _____

DEFENDANT'S CLAIM NO.: _____

INSURANCE COMPANY'S PHONE# _____

ADJUSTER HANDLING CLAIM: _____

YOUR MEDICAL INFORMATION (AT TIME OF FALL/INCIDENT)

ARE YOU ON MEDICAID OR MEDICARE?

IF SO, PLEASE LIST THE IDENTIFICATION NO.

MEDICARE#: _____

MEDICAID#: _____

DO YOU HAVE PRIVATE INSURANCE?

IF SO, PLEASE LIST THE FOLLOWING:

HEALTH CARE PLAN NAME: _____

PHONE NUMBER OF PLAN: _____

DO YOU OWE ANY BACK CHILD SUPPORT?

Yes: _____ If so, how much? \$ _____

No: _____

DID YOU VISIT THE HOSPITAL?... If so...

NAME OF HOSPITAL: _____

ADDRESS: _____

CITY, STATE, ZIP: _____

PHONE NO.: _____

TAKEN BY AMBULANCE: _____

DATE ADMITTED: _____ DATE DISCHARGED: _____

DID YOU VISIT THE DOCTOR? If so...

NAME OF DOCTOR: _____

ADDRESS: _____

CITY, STATE, ZIP: _____ PHONE NO.: _____

DATE SEEN: _____

DOCTOR: _____

ADDRESS: _____

CITY, STATE, ZIP: _____ PHONE NO.: _____

DATE SEEN: _____

PLEASE LIST ANY ADDITIONAL MEDICAL PROVIDERS YOU HAVE SEEN: (I.E.,
THERAPY, REHABILITATION, ETC.)

Why do you believe the establishment is at fault for your fall and injuries?:

DID YOU GET/TAKE ANY PHOTOGRAPHS of the area or your injuries???

If so... please provide any pictures to the attorney with your completed paperwork or email them.

DID YOU REPORT THE INCIDENT TO THE STORE/ESTABLISHMENT/OWNER?

IF SO, WAS A REPORT TAKEN? _____

DID YOU GIVE A STATEMENT OF ANY KIND? _____

IF SO, WHAT DID YOU STATE and to WHOM?

DID YOU GET A COPY OF THE REPORT? _____

IF SO.... MY FIRM NEEDS A COPY OF THE REPORT!

DESCRIBE ALL YOUR INJURIES:

YOUR EMPLOYMENT HISTORY

CURRENT NAME OF EMPLOYER: _____

ADDRESS: _____

CITY, STATE, ZIP/PHONE: _____

NAME OF EMPLOYER AT TIME OF ACCIDENT: _____

ADDRESS: _____

CITY, STATE, ZIP: _____

EMPLOYED FROM: _____ **TO:** _____

JOB TITLE/DUTIES: _____

SUPERVISOR: _____ **EARNINGS/WAGE RATE:** _____

TIME LOST SINCE ACCIDENT: _____

THE NAME, ADDRESS AND PHONE NUMBER OF SOMEONE WHO WILL ALWAYS BE ABLE TO GET IN TOUCH WITH YOU: _____

MISCELLANEOUS INFORMATION

HAVE YOU EVER BEEN CONVICTED OF A CRIMINAL OFFENSE CLASSIFIED AS A FELONY OR MISDEMEANOR? IF SO, PLEASE STATE THE NATURE OF EACH CONVICTION, THE COUNTY, STATE AND COURT OF EACH CONVICTION, AND THE DATE AND/OR DATES FOR EACH CONVICTION: _____

ARE THERE ANY WITNESSES??? _____

If so.. we needs names and contact information:
